

GIFT OF SECURITIES to HABITAT FOR HUMANITY GTA

Donor Actions:

1. **Complete this form** and forward to your broker/investment advisor to initiate your transaction by transferring the shares to our Broker. Habitat for Humanity GTA **cannot** initiate this transfer.

2. **Forward a copy** of this completed form to Christina Politis, contact information below, to ensure a donation receipt is issued for your gift. If you have any questions, please call Christina at 416.755.7353 ext. 2237.

Your donation receipt will be issued for the closing price of the securities on the day of transfer into Habitat for Humanity GTA's brokerage account. Eligibility of a tax receipt for the current year requires the securities must be in Habitat for Humanity GTA's brokerage account by 5pm on December 31st of that year.

Donor Information

First Name _____ Last Name _____

Address _____ City _____ Province _____ Postal Code _____

Phone _____ Email _____

Donor's Signature (Required) _____ Date _____

Donor's Broker Information

Broker's Name _____ Broker's Company Name _____

Broker's Phone Number _____ Broker's Fax _____ Broker's Email _____

Transfer from: Account Number: _____

Account Name: _____

Donor's Name: _____

Security: Company Name: _____

Number of Shares: _____

CUSIP Number: _____

Transfer to: Habitat for Humanity Greater Toronto Area, Investment Account # 380-083C-A

Caldwell Securities Ltd.
150 King Street West, Suite 1710
265 Toronto, ON M5H 1J9
CUID: CALT

Main Contact: Andrew Scoon
Tel: 416.862.7755 ext. 265 Fax: 416.862.2498
Email: ascoon@caldwellsecurities.com
(alternate contact: Dora Di Manno, ext. 236)

Thank you for supporting Habitat for Humanity GTA!

Please complete and return this form - then mail, email or fax to:

Christina Politis, Director Major Gifts and Planned Giving

Mail: Habitat for Humanity GTA | 155 Bermondsey Road | Toronto, ON M4A 1X9

Email: christina.politis@habitatgta.ca | Fax 416.916.2333 | Telephone: 416.755.7353 ext. 2237

Charitable B/N: 13382 4680 RR0001