



Brampton, Caledon,
Durham Region, Toronto
& York Region

Updated June 2023

GIFT OF SECURITIES to HABITAT FOR HUMANITY GTA

Donor Actions:

1. **Complete this form** and **forward to your broker/investment advisor** to initiate your transaction by transferring the shares to our account. Habitat for Humanity **cannot** initiate this transfer.
 2. **Forward a copy** of this completed form to Rachel Barretto, (Rachel.Barretto@HabitatGTA.ca), to notify us of your gift. If you have any questions, please call Rachel at 416.755.7353 ext. 2256.
- Your donation receipt** will be issued for the closing price of the securities on the day of transfer into Habitat for Humanity's brokerage account. Eligibility of a tax receipt for the current year requires the securities must be in Habitat for Humanity's brokerage account by 5pm on December 31st of that year.

Donor Information

First Name	Last Name		
Address	City	Province	Postal Code
Phone	Email		
Donor's Signature (Required)	Date		

Donor's Broker Information

Broker's Name	Broker's Company Name	
Broker's Phone Number	Broker's Fax	Broker's Email

Transfer from: Account Number: _____

Account Name: _____

Donor's Name: _____

Security: Company Name: _____

Number of Shares: _____

CUSIP Number: _____

Transfer to: Habitat for Humanity GTA Account Number 483W61

Receiving Institution: TD Direct Investing
 CUID: GIST, Mutual Fund Dealer/Rep Code: N/A

Habitat GTA Contact: **Maria Ryan**
 Senior Manager, Finance
 Email: Maria.Ryan@HabitatGTA.ca
 Telephone: (416) 755-7353 x2236

Thank you for supporting Habitat for Humanity GTA!

Please complete and return this form - then mail, email or fax to:
 Rachel Barretto, Senior Manager, Major Gifts
 Mail: Habitat for Humanity GTA | 155 Bermondsey Road | Toronto, ON M4A 1X9
 Email: rachel.barretto@habitatgta.ca | Fax 416.916.2333 | Telephone: 416.755.7353 ext. 2256
 Charitable B/N: 13382 4680 RR0001